

# ST. JAMES LEGACY SOCIETY

## Confidential Letter of Intent

In gratitude to God and to enhance the future mission and ministry of this parish, I have made provision in my estate plans for a gift to St. James Episcopal Church, Hendersonville, North Carolina or to the St. James Endowment through one or more of the following means:

- A bequest in my will, codicil, or trust
- A Charitable Gift Annuity or other life income gift
- St. James is the beneficiary of a portion of a retirement account
- St. James is the beneficiary of a life Insurance policy
- Other (Please describe.) \_\_\_\_\_  
\_\_\_\_\_

Thank you for your thoughtful gift that reflects your faith and helps ensure the future of this parish. By your intention of making the above bequest to Saint James, you become a member of the St. James Legacy Society.

The clerical and lay leadership would like to honor your generosity and to include your name in the list of Legacy Society members that will be published from time to time. Publishing the names of members encourages other inquiries and gifts and will help increase our parish's resources for mission and ministry.

- I prefer that my name not be included on lists thanking Legacy Society members.

Name as you wish to be remembered: (Please PRINT.)

\_\_\_\_\_

Title	First	Middle	Last
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Address \_\_\_\_\_  
\_\_\_\_\_

Phone(s) \_\_\_\_\_

Email \_\_\_\_\_

Signature \_\_\_\_\_

Date: \_\_\_\_\_

*Please give this form to a Legacy Giving Committee Member or to the parish office.  
Thank you for your gift that will provide for the future ministry of this parish.*